

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

除非另有界定，否則本公告所用詞彙應與Zhicheng Technology Group Ltd.(「本公司」)刊發日期為二零一八年三月二十九日的招股章程(「招股章程」)所界定者具有相同涵義。

本公告僅供參考，並不構成收購、購買或認購股份或本公司其他證券的邀請或要約。潛在投資者在決定是否投資於發售股份前，務請細閱招股章程，以瞭解下文所述有關本公司及股份發售的詳細資料。

本公告不會直接或間接於或向美國(包括美國的領土及屬地、任何州以及哥倫比亞特區)發表、刊發及分派。本公告並不構成在美國境內或任何其他司法權區購買或認購本公司證券的任何要約或招攬或其組成部分。發售股份並無亦不會根據一九三三年美國證券法(經不時修訂)(「美國證券法」)登記。除非已根據美國證券法及根據任何適用美國證券法例的登記規定進行登記或獲豁免登記，否則證券不得在美國提呈發售或出售。概不會且目前不擬於美國提呈公開發售證券。

發售股份的潛在投資者務須注意，倘於上市日期(預期為二零一八年四月二十日(星期五))上午八時正(香港時間)前任何時間發生招股章程「包銷一包銷安排及開支一公開發售包銷協議一終止理由」一節所載的任何事件，則獨家賬簿管理人(為其本身及代表包銷商)可於向本公司發出書面通知後全權酌情終止包銷協議，即時生效。

ZHICHENG TECHNOLOGY GROUP LTD.

(於開曼群島註冊成立的有限公司)

以股份發售方式
於香港聯合交易所有限公司GEM上市

發售股份數目 : 100,000,000 股股份
公開發售股份數目 : 40,000,000 股股份 (於重新分配後
調整)
配售股份數目 : 60,000,000 股股份 (於重新分配後
調整)
最終發售價 : 每股發售股份 0.65 港元, 不包括
1% 經紀佣金、0.0027% 證監會
交易徵費及 0.005% 聯交所交易
費
面值 : 每股股份 0.0001 美元
股份代號 : 8511

獨家保薦人



獨家賬簿管理人及獨家牽頭經辦人



發售價及配發結果公告

概要

最終發售價

- 發售價已釐定為每股發售股份0.65港元(不包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。
- 根據發售價每股發售股份0.65港元計算，本公司將收取的股份發售所得款項淨額(扣除包銷費用及佣金以及本公司就股份發售應付的估計開支後)估計約為33.5百萬港元。本公司擬根據招股章程「未來計劃及所得款項用途」一節所載用途動用該等所得款項淨額。

公開發售

- 根據公開發售初步提呈發售的發售股份已獲適度超額認購。已根據公開發售就合共700,708,000股公開發售股份接獲包括以**白色**及**黃色**申請表格以及透過中央結算系統及使用指定**白表eIPO**服務(www.eipo.com.hk)向香港結算發出**電子認購指示**提出的合共14,539份有效申請，約等於根據公開發售初步可供認購的公開發售股份總數10,000,000股的70.07倍。
- 由於公開發售出現適度超額認購，已應用招股章程「股份發售的架構及條件—公開發售—重新分配公開發售及配售的發售股份」一節所述補回機制。由於根據公開發售有效申請的發售股份數目超過公開發售下初步可供認購發售股份數目的50倍但少於100倍，合共30,000,000股發售股份已從配售重新分配至公開發售。由於有關重新分配，公開發售股份的最終數目為40,000,000股(佔股份發售項下可供認購的發售股份總數的40%)，並根據公開發售配發予8,294名成功申請人。

配售

- 根據配售初步提呈發售的發售股份已獲適度超額認購，相當於重新分配至公開發售後的60,000,000股配售股份總數約1.15倍。配售項下分配予133名承配人的配售股份最終數目為60,000,000股配售股份，相當於根據股份發售可供認購的發售股份總數的60%。合共63名承配人已獲配發十手買賣單位或以下的配售股份，約佔配售項下承配人總數的47.37%。合共580,000股配售股份已分配予該等承配人，約佔重新分配至公開發售後60,000,000股配售股份的0.97%。合共61名承配人已獲配發五手買賣單位或以下的配售股份，約佔承配人總數的45.86%及約佔重新分配至公開發售後60,000,000股配售股份的0.86%。合共37名承配人已獲配發兩手買賣單位或以下的配售股份，約佔承配人總數的27.82%及約佔重新分配至公開發售後60,000,000股配售股份的0.29%。

- 董事在作出一切合理查詢後確認，就彼等所深知、盡悉及確信，概無向屬本公司關連人士、董事或現有股東或彼等各自的緊密聯繫人(定義見GEM上市規則)及並非GEM上市規則第10.12(4)條所指的任何人士或一組人士或上述人士的任何代名人的申請人配發發售股份，而獲承配人認購的配售股份概無獲本公司或其任何附屬公司的任何董事、主要行政人員、控股股東、主要股東、高持股量股東或現有股東或彼等各自的緊密聯繫人直接或間接資助，且概無承配人慣常接受本公司或其任何附屬公司的任何董事、主要行政人員、控股股東、主要股東、高持股量股東或現有股東或彼等各自的緊密聯繫人的指示就以其名義登記或由其以其他方式持有的股份進行收購、出售、投票或其他處置。獨家保薦人、獨家賬簿管理人、獨家牽頭經辦人及包銷商或彼等各自的緊密聯繫人或關連客戶(定義見GEM上市規則第10.12(4)條)概無根據股份發售就其本身利益承購任何發售股份。概無承配人將個別獲配售超過本公司於緊隨股份發售後經擴大已發行股本的10%。概無配售項下的承配人將於資本化發行及股份發售完成後個人成為本公司的主要股東(定義見GEM上市規則)。董事確認，於緊隨資本化發行及股份發售完成後，本公司將遵守GEM上市規則第11.23(7)條的規定及本公司的公眾持股量將為本公司經擴大已發行股本的至少25%，而於上市時本公司三大公眾股東不會持有超過50%的公眾人士所持股份，符合GEM上市規則第11.23(8)條的規定。董事確認於上市時本公司將擁有至少100名股東，符合GEM上市規則第11.23(2)(b)條的規定。

分配結果

- 公開發售的分配結果(包括成功申請人的香港身份證號碼、護照號碼或香港商業登記證號碼(如適用)，及使用**白色**及**黃色**申請表格及透過中央結算系統及使用指定**白表 eIPO**服務(www.eipo.com.hk)向香港結算發出**電子認購**指示成功申請的公開發售股份數目)將於下列時間及日期按以下方式公告：
 - 不遲於二零一八年四月十九日(星期四)上午九時正在本公司網站 www.ztecgrou.com 及聯交所網站 www.hkexnews.hk 刊載公告查閱；
 - 於二零一八年四月十九日(星期四)上午八時正至二零一八年四月二十五日(星期三)午夜十二時正，在24小時可供查閱的指定分配結果網站 www.iporesults.com.hk (或英文 <https://www.eipo.com.hk/en/Allotment>；中文 <https://www.eipo.com.hk/zh-hk/Allotment>) 內通過「按身份證號碼搜索」功能查閱；
 - 於二零一八年四月十九日(星期四)至二零一八年四月二十二日(星期日)上午九時正至下午十時正致電(852)2862 8669 電話查詢熱線查詢；
 - 於二零一八年四月十九日(星期四)至二零一八年四月二十一日(星期六)營業時間內，在本公告下文「分配結果」一段所載指定收款銀行的分行查閱所提供的特備分配結果小冊子。

寄發／領取股票及退款支票

- 使用**白色**申請表格申請1,000,000股或以上公開發售股份並已提供申請表格所規定的所有資料的申請人，及使用**白表 eIPO**服務透過指定網站 www.eipo.com.hk 遞交電子認購申請1,000,000股或以上公開發售股份且申請全部或部分獲接納的申請人，可於二零一八年四月十九日(星期四)或本公司通知的有關其他日期上午九時正至下午一時正，前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)親身領取彼等的股票及／或退款支票(如適用)。

- 使用**白色**申請表格申請1,000,000股以下公開發售股份的申請人及使用**白表 eIPO**服務透過指定網站 www.eipo.com.hk 遞交電子認購申請1,000,000股以下公開發售股份的申請人獲配發的公開發售股份股票、或未克親身領取或者可以但未有親身領取的公開發售股份股票，預期將於二零一八年四月十九日(星期四)或之前按相關申請表格所指明地址以普通郵遞方式寄發予有權收取的人士，郵誤風險概由彼等自行承擔。
- 以**黃色**申請表格提出申請而全部或部分獲接納的申請人的股票將以香港結算代理人的名義發行，並於二零一八年四月十九日(星期四)或(倘出現變故)香港結算或香港結算代理人指定的任何其他日期存入中央結算系統，以寄存於申請人於**黃色**申請表格上所指示彼等的中央結算系統投資者戶口持有人的股份戶口或彼等指定的中央結算系統參與者股份戶口。
- 透過中央結算系統向香港結算發出**電子認購指示**的申請人獲配發公開發售股份的股票將以香港結算代理人的名義發行，並於二零一八年四月十九日(星期四)或香港結算或香港結算代理人指定的任何其他日期存入中央結算系統，以寄存於彼等的中央結算系統投資者戶口持有人的股份戶口或彼等以電子方式指示的指定中央結算系統參與者股份戶口。
- 透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請，應向該中央結算系統參與者查詢彼等所獲分配的公開發售股份數目。
- 以**白色**或**黃色**申請表格申請1,000,000股或以上公開發售股份並已提供**白色**或**黃色**申請表格所規定所有資料的申請人，可於二零一八年四月十九日(星期四)或本公司通知的有關其他日期上午九時正至下午一時正，前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取彼等的退款支票(如適用)。
- 使用**白色**或**黃色**申請表格申請並且部分獲接納或不獲接納的申請人(如適用)的退款支票如未克親身領取或者可以但未有親身領取，預期將於二零一八年四月十九日(星期四)或之前以普通郵遞方式寄發予有權收取的人士，郵誤風險概由彼等自行承擔。

- 透過向香港結算發出**電子認購指示**代其申請而提出申請的申請人，預期所有退款將於二零一八年四月十九日(星期四)存入彼等的指定銀行賬戶(倘申請人以中央結算系統投資者戶口持有人名義提出申請)或彼等經紀或託管商的指定銀行賬戶。
- 於股份發售成為無條件及招股章程「包銷—包銷安排及開支—公開發售包銷協議—終止理由」一節所述的終止權利並無獲行使的情況下，發售股份的股票方會於二零一八年四月二十日(星期五)上午八時正成為有效的所有權證。
- 本公司不會就發售股份發出任何臨時所有權文件，亦不會就申請發售股份時所付的款項發出任何收據。

開始買賣

- 假設股份發售於二零一八年四月二十日(星期五)上午八時正或之前在各方面均成為無條件，預計股份將於二零一八年四月二十日(星期五)上午九時正開始於聯交所買賣。股份將以每手4,000股股份的買賣單位進行買賣。股份的代號為8511。

投資者務請注意，股東股權集中可能會影響股份的流通性。因此，股東及潛在投資者於買賣股份時務請審慎行事。

發售價

發售價已釐定為每股發售股份0.65港元(不包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

股份發售所得款項淨額

根據發售價每股發售股份0.65港元計算，本公司將收取的股份發售所得款項淨額(扣除包銷費用及佣金以及本公司就股份發售應付的估計開支後)估計約為33.5百萬港元。本公司現時擬將該等所得款項淨額用於以下用途：

- 約16.0百萬港元(我們估計總所得款項淨額的約47.7%)用於我們在北京及廣州成立自有研發中心以及與產品研發有關的進一步研發開支、招聘及為技術員工提供培訓；

- 約9.0百萬港元(我們估計總所得款項淨額的約27.0%)用於業務擴張，包括在中國不同地區成立銷售分公司、擴充辦公場地、為各分公司招聘管理人員及本地銷售人員及提供相關內部及外部培訓；
- 約5.1百萬港元(我們估計總所得款項淨額的約15.3%)用於組織研討會、參加本土及國際展會與發展及實施廣告規劃；
- 約3.4百萬港元(我們估計總所得款項淨額的約10.0%)用於營運資金及一般公司用途。

有關本公司對股份發售所得款項淨額擬定用途的進一步詳情，請參閱招股章程「未來計劃及所得款項用途」一節。

公開發售項下接獲的申請及踴躍程度

本公司宣佈，根據公開發售初步提呈發售的發售股份已獲適度超額認購。於二零一八年四月十日(星期二)中午十二時正截止辦理申請登記時，已就合共700,708,000股公開發售股份接獲包括以白色及黃色申請表格以及透過中央結算系統及使用白表eIPO服務(www.eipo.com.hk)向香港結算發出電子認購指示提出的合共14,539份有效申請，約等於根據公開發售初步可供認購的公開發售股份總數10,000,000股的70.07倍。

1份申請因支票未能兌現而遭拒絕受理。發現並拒絕涉及212份重複申請或懷疑重複申請。概無發現及拒絕受理無效申請。概無發現認購超過根據公開發售初步可供認購的公開發售股份100%(即超過10,000,000股公開發售股份)的申請。

由於公開發售出現適度超額認購，已應用招股章程「股份發售的架構及條件－公開發售－重新分配公開發售及配售的發售股份」一節所述補回機制。由於根據公開發售有效申請的發售股份數目超過公開發售下初步可供認購發售股份數目的50倍但少於100倍，合共30,000,000股發售股份已從配售重新分配至公開發售。由於有關重新分配，公開發售股份的最終數目為40,000,000股(佔股份發售項下可供認購的發售股份總數的40%)。

配售

根據配售初步提呈發售的發售股份已獲適度超額認購，相當於重新分配至公開發售後的60,000,000股配售股份總數約1.15倍。配售項下分配予133名承配人的配售股份最終數目為60,000,000股配售股份，相當於根據股份發售可供認購的發售股份總數的60%。合共63名承配人已獲配發十手買賣單位或以下的配售股份，約佔配售項下承配人總數的47.37%。合共580,000股配售股份已分配予該等承配人，約佔重新分配至公開發售後60,000,000股配售股份的0.97%。合共61名承配人已獲配發五手買賣單位或以下的配售股份，約佔承配人總數的45.86%及約佔重新分配至公開發售後60,000,000股配售股份的0.86%。合共37名承配人已獲配發兩手買賣單位或以下的配售股份，約佔承配人總數的27.82%及約佔重新分配至公開發售後60,000,000股配售股份的0.29%。

根據配售，60,000,000股配售股份已有條件分配予合共133名經挑選的專業、機構及其他投資者。配售股份的分配情況載列如下：

	配售項下已分配的配售股份總數	佔配售項下已分配的配售股份總數的概約合共百分比	佔股份發售項下發售股份總數的概約合共百分比	佔緊隨股份發售及資本化發行完成後的全部已發行股本的概約合共百分比
最大承配人	5,400,000	9.00	5.40	1.35
前五名承配人	19,232,000	32.05	19.23	4.81
前十名承配人	29,988,000	49.98	29.99	7.50
前二十五名承配人	46,032,000	76.72	46.03	11.51

已分配的配售股份數目

承配人數目

4,000至100,000	73
100,001至300,000	18
300,001至500,000	3
500,001至1,000,000	23
1,000,001至1,500,000	2
1,500,001至2,000,000	7
2,000,001至2,500,000	1
2,500,001及以上	6

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董事在作出一切合理查詢後確認，就彼等所深知、盡悉及確信，概無向屬本公司關連人士、董事或現有股東或彼等各自的緊密聯繫人(定義見GEM上市規則)及並非GEM上市規則第10.12(4)條所指的任何人士或一組人士或上述人士的任何代名人的申請人配發發售股份，而獲承配人認購的配售股份概無獲本公司或其任何附屬公司的任何董事、主要行政人員、控股股東、主要股東、高持股量股東或現有

股東或彼等各自的緊密聯繫人直接或間接資助，且概無承配人慣常接受本公司或其任何附屬公司的任何董事、主要行政人員、控股股東、主要股東、高持股量股東或現有股東或彼等各自的緊密聯繫人的指示就以其名義登記或由其以其他方式持有的股份進行收購、出售、投票或其他處置。獨家保薦人、獨家賬簿管理人、獨家牽頭經辦人及包銷商或彼等各自的緊密聯繫人或關連客戶（定義見GEM上市規則第10.12(4)條）概無根據股份發售就其本身利益承購任何發售股份。概無承配人將個別獲配售超過本公司於緊隨股份發售後經擴大已發行股本的10%。概無配售項下的承配人將於資本化發行及股份發售完成後成為本公司的主要股東（定義見GEM上市規則），而將由公眾人士持有的股份數目將符合GEM上市規則第11.23條所規定的最低百分比。董事確認於上市時本公司三大公眾股東不會持有超過50%的公眾人士所持股份，符合GEM上市規則第11.23(8)條的規定。董事確認於上市時本公司將擁有至少100名股東，符合GEM上市規則第11.23(2)(b)條的規定。

投資者務請注意，股東股權集中可能會影響股份的流通性。因此，股東及潛在投資者於買賣股份時務請審慎行事。

公開發售的分配基準

待招股章程「股份發售的架構及條件－股份發售條件」一節所載的條件獲達成後，公眾人士使用白色及黃色申請表格及透過中央結算系統及使用白表eIPO服務(www.eipo.com.hk)向香港結算發出電子認購指示作出的有效申請將按下文所載基準有條件配發：

所申請 股份數目	有效申請 數目	配發／抽籤基準	配發佔所 申請股份 總數的概約 百分比
4,000	7,830	從7,830份申請中抽出3,915份申請可獲4,000股股份	50.00%
8,000	2,620	從2,620份申請中抽出1,362份申請可獲4,000股股份	25.99%
12,000	769	從769份申請中抽出415份申請可獲4,000股股份	17.99%
16,000	259	從259份申請中抽出145份申請可獲4,000股股份	14.00%
20,000	409	從409份申請中抽出231份申請可獲4,000股股份	11.30%
24,000	193	從193份申請中抽出116份申請可獲4,000股股份	10.02%
28,000	128	從128份申請中抽出81份申請可獲4,000股股份	9.04%
32,000	120	從120份申請中抽出78份申請可獲4,000股股份	8.13%
36,000	130	從130份申請中抽出88份申請可獲4,000股股份	7.52%
40,000	777	從777份申請中抽出559份申請可獲4,000股股份	7.19%
60,000	268	4,000股股份	6.67%
80,000	116	4,000股股份，另從116份申請中抽出30份申請可獲額外4,000股股份	6.29%
100,000	200	4,000股股份，另從200份申請中抽出100份申請可獲額外4,000股股份	6.00%
120,000	102	4,000股股份，另從102份申請中抽出66份申請可獲額外4,000股股份	5.49%
140,000	16	4,000股股份，另從16份申請中抽出12份申請可獲額外4,000股股份	5.00%
160,000	29	4,000股股份，另從29份申請中抽出23份申請可獲額外4,000股股份	4.48%
180,000	26	4,000股股份，另從26份申請中抽出22份申請可獲額外4,000股股份	4.10%
200,000	238	8,000股股份	4.00%
300,000	84	8,000股股份，另從84份申請中抽出8份申請可獲額外4,000股股份	2.79%
400,000	34	8,000股股份，另從34份申請中抽出17份申請可獲額外4,000股股份	2.50%
500,000	31	12,000股股份	2.40%
600,000	17	12,000股股份，另從17份申請中抽出8份申請可獲額外4,000股股份	2.31%
700,000	8	12,000股股份，另從8份申請中抽出6份申請可獲額外4,000股股份	2.14%

所申請 股份數目	有效申請 數目	配發／抽籤基準	配發佔所 申請股份 總數的概約 百分比
800,000	7	16,000股股份	2.00%
900,000	4	16,000股股份，另從4份申請中抽出1份申請可獲 額外4,000股股份	1.89%
1,000,000	43	16,000股股份，另從43份申請中抽出22份申請可獲 額外4,000股股份	1.80%
1,500,000	19	20,000股股份	1.33%
2,000,000	21	24,000股股份	1.20%
2,500,000	1	28,000股股份	1.12%
3,000,000	8	32,000股股份	1.07%
5,000,000	6	48,000股股份	0.96%
6,000,000	8	56,000股股份	0.93%
7,000,000	2	64,000股股份	0.91%
8,000,000	4	72,000股股份	0.90%
9,000,000	1	80,000股股份	0.89%
10,000,000	11	88,000股股份	0.88%
合計	<u>14,539</u>		

公開發售股份的最終數目為40,000,000股發售股份，相當於股份發售初步提呈可供認購的發售股份總數40%。配售股份的最終數目為60,000,000股發售股份，相當於股份發售初步提呈可供認購的發售股份總數60%。

分配結果

公開發售的分配結果(包括成功申請人的香港身份證號碼、護照號碼或香港商業登記證號碼(如適用)，及使用白色及黃色申請表格及透過中央結算系統及使用指定白表eIPO服務(www.eipo.com.hk)向香港結算發出電子認購指示成功申請的公開發售股份數目)將於下列時間及日期按以下方式公告：

- 不遲於二零一八年四月十九日(星期四)上午九時正在本公司網站 www.ztecgrou.com 及聯交所網站 www.hkexnews.hk 刊載公告；

- 於二零一八年四月十九日(星期四)上午八時正至二零一八年四月二十五日(星期三)午夜十二時正，在24小時可供查閱的指定分配結果網站 www.iporeresults.com.hk (或英文 <https://www.eipo.com.hk/en/Allotment>；中文 <https://www.eipo.com.hk/zh-hk/Allotment>) 內通過「按身份證號碼搜索」功能查閱；
- 於二零一八年四月十九日(星期四)至二零一八年四月二十二日(星期日)上午九時正至下午十時正致電(852)2862 8669電話查詢熱線查詢；及
- 於二零一八年四月十九日(星期四)至二零一八年四月二十一日(星期六)營業時間內，在下文所載的收款銀行的指定分行查閱所提供的特備分配結果小冊子：

渣打銀行(香港)有限公司

地區	分行	地址
港島區	德輔道分行	中環德輔道中4-4A號 渣打銀行大廈
	灣仔修頓分行	灣仔軒尼詩道156-162號 利榮大廈地下C2舖， 一樓及二樓
九龍區	尖沙咀分行	尖沙咀彌敦道132號美麗華廣場 一期地下G30號舖及低層地下 B117-23號舖
	旺角分行	旺角彌敦道617-623號 地下B舖，一樓及二樓
新界區	荃灣分行	荃灣沙咀道298號翡翠商場 地下C舖及一樓
	沙田廣場分行	沙田沙田正街21-27號 沙田廣場8號舖

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A645992A	4000						
A8953581	16000						
C4074929	4000						
C4140417	4000						
C4414762	4000						
C5280778	4000						
D2251168	4000						
D4026471	4000						
D4605005	4000						
D5574782	4000						
E2481794	4000						
E2763293	4000						
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E4651344	4000						
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E9799307	4000						
G1277692	4000						
G2213159	4000						
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G3704431	4000						
G6189457	4000						
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K0503029	4000						
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P0939122	4000						
P280125A	4000						
P3298020	4000						
P5739881	4000						
P8207295	4000						
R101361A	4000						
R1775188	4000						
Y0324327	4000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A283856A	4000						
A5645282	4000						
A6571754	4000						
A8635059	4000						
A9515839	4000						
A9818076	4000						
B1638748	4000						
B1638756	4000						
B328434A	8000						
C0515939	4000						
D0269779	4000						
D0406342	4000						
D0483738	8000						
D1330943	8000						
D2041031	4000						
D2308526	4000						
D2450381	4000						
D2727138	4000						
D2914604	4000						
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G6562298	4000						
G668380A	8000						
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Y2409079	4000						
Z2450527	4000						
Z7560487	4000						
Z8056561	12000						
Z905368A	4000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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0002556	4000	003152728	4000	007315516	4000	011166719	4000
0002732	4000	003200020	4000	008016656	4000	011169911	4000
0003432	4000	003210221	4000	008031125	4000	011171737	4000
0004626	4000	003210737	4000	008034023	4000	011185351	4000
0004931	4000	003224529	4000	008066659	4000	011186312	4000
0005467	4000	00323406X	4000	008085113	4000	011201457	4000
0007640	4000	003250021	4000	008093714	4000	01120467X	4000
0007924	4000	004026837	4000	00809423X	4000	011220723	4000
0009158	4000	004055753	4000	008132429	4000	011224318	4000
001031549	4000	004085213	4000	008140029	4000	011230022	4000
001055130	4000	00409231X	4000	008141721	4000	011232413	4000
00107003X	4000	004100514	4000	008145129	4000	011250543	4000
00107148X	4000	004121738	4000	008150431	4000	011274316	4000
001071817	4000	004136139	4000	008151317	4000	01128091X	4000
001077173	4000	004137156	4000	008152631	4000	01128996	4000
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00108768X	4000	004150418	4000	008163312	4000	012011920	4000
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001100240	4000	004173211	4000	008201928	4000	012022200	4000
001101669	4000	004180018	4000	008210340	4000	01202571X	4000
001114926	4000	004185450	4000	008237042	4000	012032661	4000
001121148	4000	004191358	4000	008238318	4000	012050015	4000
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001180021	4000	004245521	4000	009011901	4000	012129010	4000
0011857	4000	00425262X	4000	009012616	4000	012152727	4000
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001261612	4000	005040461	4000	009091031	4000	01226121X	4000
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0013441	4000	005065327	4000	009103348	4000	012291226	4000
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0014386	4000	005130033	4000	009125736	4000	012311828	4000
0014871	4000	005145028	4000	009141517	4000	012314814	4000
0015036	4000	005178032	4000	009160623	4000	013652300	4000
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0016677	4000	005190473	8000	009181916	4000	0172080	4000
0017241	4000	005210813	4000	009185448	4000	020126300	4000
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002055518	4000	005246723	4000	009252918	4000	0322869	4000
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002153121	4000	006020825	4000	010010677	4000	068899	8000
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002164114	4000	006044331	4000	010035142	4000	07244217	4000
002170411	4000	006045821	4000	010041775	4000	0842608	4000
002172116	4000	006060034	4000	010051535	4000	0842695	8000
002174520	4000	006082669	4000	010052420	4000	085110002	20000
002192643	4000	006092152	4000	010053214	4000	085110004	12000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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寄發／領取股票及退款支票

使用**白色**申請表格申請1,000,000股或以上公開發售股份並已提供申請表格所規定的所有資料的申請人，及使用**白表eIPO**服務透過指定網站www.eipo.com.hk遞交電子認購申請1,000,000股或以上公開發售股份且申請全部或部分獲接納的申請人，可於二零一八年四月十九日(星期四)或本公司通知的有關其他日期上午九時正至下午一時正，前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)親身領取彼等的股票(如適用)。合資格親身領取的個人申請人不得授權任何其他人士代其領取。合資格親身領取的公司申請人，則必須委派授權代表攜同加蓋公司印章的公司授權書領取。個人及授權代表(如適用)於領取時均須出示獲香港中央證券登記有限公司接納的身份證明文件。

使用**白色**申請表格或使用**白表eIPO**服務透過指定網站www.eipo.com.hk遞交電子認購申請1,000,000股以下公開發售股份的申請人獲配發的公開發售股份股票、或未克親身領取或者可以但未有親身領取的公開發售股份股票，預期將於二零一八年四月十九日(星期四)或之前按相關申請表格所指明地址以普通郵遞方式寄發予有權收取的人士，郵誤風險概由彼等自行承擔。

申請人如使用**白表eIPO**服務並以單一銀行賬戶繳付申請股款，其任何退款將以電子退款指示形式發送至該銀行賬戶。申請人如使用**白表eIPO**服務並以多個銀行賬戶繳付申請股款，其任何退款將以退款支票形式通過普通郵遞方式寄往申請指示所示地址，郵誤風險由申請人自行承擔。

以**黃色**申請表格提出申請而全部或部分獲接納的申請人的股票將以香港結算代理人的名義發行，並於二零一八年四月十九日(星期四)或(倘出現變故)香港結算或香港結算代理人指定的任何其他日期直接存入中央結算系統，以寄存於申請人於**黃色**申請表格上所指示彼等的中央結算系統投資者戶口持有人的股份戶口或彼等指定的中央結算系統參與者股份戶口。

透過中央結算系統向香港結算發出**電子認購指示**的申請人獲配發公開發售的股票將以香港結算代理人的名義發行，並於二零一八年四月十九日(星期四)或香港結算或香港結算代理人指定的任何其他日期存入中央結算系統，以寄存於彼等的中央結算系統投資者戶口持有人的股份戶口或彼等以電子方式指示的指定中央結算系統參與者股份戶口。使用**黃色**申請表格透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請及透過中央結算系統向香港結算發出**電子認購指示**的申請人，應向該中央結算系統參與者查詢彼等所獲分配的公開發售股份數目及應付退款金額(如有)(倘彼等透過中央結算系統向香港結算發出**電子認購指示**提出申請)。

以中央結算系統投資者戶口持有人的身份以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，應核查本公司刊發的公告並於二零一八年四月十九日(星期四)或香港結算或香港結算代理人指定的任何其他日期下午五時正前向香港結算匯報任何誤差。緊隨公開發售股份存入中央結算系統投資者戶口持有人的股份戶口後，申請人可透過「結算通」電話系統及中央結算系統互聯網系統(使用香港結算「投資者戶口操作簡介」所載不時有效程序)核查新賬戶結餘(及應付予彼等的退款金額(倘其透過中央結算系統向香港結算發出**電子認購指示**))。香港結算亦會向該等申請人提供活動結單，列明存入其中央結算系統投資者戶口持有人股份戶口的發售股份數目及(就向香港結算發出**電子認購指示**提出申請的中央結算系統投資者戶口持有人而言)寄存於其各自的指定銀行賬戶的退款金額。

以**白色**及**黃色**申請表格申請1,000,000股或以上公開發售股份並已提供**白色**及**黃色**申請表格所規定所有資料的申請人，可於二零一八年四月十九日(星期四)或本公司通知的有關其他日期上午九時正至下午一時正，前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)親身領取彼等的退款支票(如適用)。

使用**白色**及**黃色**申請表格申請並且部分獲接納或不獲接納的申請人的退款支票如未克親身領取或者可以但未有親身領取，預期將於二零一八年四月十九日(星期四)或之前以普通郵遞方式寄發予有權收取的人士，郵誤風險概由彼等自行承擔。

透過向香港結算發出**電子認購指示**代其申請而提出申請的申請人，預期所有退款將於二零一八年四月十九日(星期四)存入彼等的指定銀行賬戶(倘申請人以中央結算系統投資者戶口持有人名義提出申請)或彼等經紀或託管商的指定銀行賬戶。

於股份發售成為無條件及招股章程「包銷-包銷安排及開支-公開發售包銷協議-終止理由」一節所述的終止權利並無獲行使的情況下，發售股份的股票方會於二零一八年四月二十日(星期五)上午八時正成為有效的所有權證。本公司不會就發售股份發出任何臨時所有權文件，亦不會就申請發售股份時所付的款項發出任何收據。

公眾持股量

緊隨股份發售完成後，根據GEM上市規則第11.23條的規定，本公司全部已發行股本不少於25%將由公眾人士持有。

開始買賣

假設股份發售於二零一八年四月二十日(星期五)上午八時正或之前在各方面均成為無條件，預計股份將於二零一八年四月二十日(星期五)上午九時正開始於聯交所買賣。股份將以每手4,000股股份的買賣單位進行買賣。股份的股份代號為8511。

承董事會命

Zhicheng Technology Group Ltd.

執行董事

吳鎬

香港，二零一八年四月十九日

於本公告日期，執行董事為吳鎬先生及劉智寧女士；及獨立非執行董事為湯勇先生、刑少南先生及譚鎮山先生。

本公告乃遵照GEM上市規則的規定而提供有關本公司的資料。各董事願就本公告共同及個別承擔全部責任，並在作出一切合理查詢後確認，就彼等所深知及確信，本公告所載資料在所有重大方面均屬準確及完整且無誤導或欺詐成分，亦無遺漏任何其他事項，致使本公告任何陳述或本公告產生誤導。

本公告及招股章程將維持登載於聯交所網站www.hkexnews.hk及就本公告而言於「最新公司公告」網頁自登載日期起計登載至少七日。本公告及招股章程亦將於本公司網站www.ztegroup.com登載。